

CONFIDENTIAL OFFEREE QUESTIONNAIRE

Instructions: To be completed by each party interested in investing in Projects or Specific Properties underwritten and offered by Profile Capital, LLC (hereinafter the "Company"), and or its affiliates, who has not previously supplied or made such information available to the Company in writing, or if there has been a material change in the information since last submitted.

The purpose of this Questionnaire is to assure the Company that each investor will meet the standards established by the Securities Act of 1933 as amended (the "Act"), as well as the rules of all other applicable regulatory agencies in the States in which these interests are offered.

If the answer to any question is "None" or "Not Applicable", please state so.

Your answers will, at all times, be kept strictly confidential. However, by signing this Questionnaire, you agree that the Company may present this Questionnaire to such government regulatory agencies, not including the Internal Revenue Service, as it deems appropriate if called upon to establish the availability under any law of an exemption from registration of the securities offered.

Please complete, sign, date, and return one copy of this Questionnaire to:

Michael Claflin, Manager
Profile Capital, LLC
PO Box 821
Littleton, NH 03561.

PLEASE PRINT

Name(s):	
Address:	
City:	
State:	
Zip Code:	
Occupation:	
Business Address:	
Email:	

Please provide a range and/or a maximum amount which you might be prepared to invest:

\$ _____

Listed various types of ownership. Please select your proposed form of ownership (check one):

If a company, please include a copy of the formation document and company authorization for investment.

If a custodian, trustee or agent, please include a copy of the trust, agency, or other agreement and a certificate authorizing the investment.

- Individual
- Joint Tenants with Right of Survivorship
- Tenants in Common
- Company: type (circle one): Corporation LLC Partnership
- Individual Retirement Account
- Pension or Profit-Sharing Trust
- Trust
- Custodian under Uniform Gift to Minors Act
- Employee Benefit Plan
- Keogh Plan (HR 10 or 401(k) Plan)
- SEP Retirement Account
- Other: _____

What are your investment goals with Profile Capital, LLC? (check all that apply)

- Investment with a goal of providing annualized personal income. This would provide a stable stream of income to be distributed on a regular basis. This type of investment would have high-quality tenant(s) in a long-term lease, normally with cap rates of 6% or greater. Examples of this type of investment would be a tenant such as Walgreens with a long-term lease, or a strong, regional organization with a long-term sale/lease-back.
- Investment for long-term appreciation with little, if any, taxable revenue for current periods. This type of investment would provide long-term capital gains and funds would be tied up for extended periods of time with long-term asset growth as the goal.
- Investment which offers current, periodic income while waiting for long-term appreciation values to be reached. Typically, this type of investment would be liquidated and its value realized within a one to five-year time period. An example of this would be a distressed, multi-family property acquired, improved, and rented; then sold at a predetermined, target price, while throwing off a revenue stream until such time.
- A Fund-to-Fund structured investment. This would involve the syndication of a fund by Profile Capital to be used specifically as an investment in a much larger Private Equity (PE) funding pool. Investments such as this would allow participation in larger, regional real estate projects that would still meet Profile Capital's stated investment underwriting strategies and goals.

1. In the space below, please list the State(s) in which you have maintained your principal residence during the past two years and the dates during which you resided in each state:

Dates	State of Residence

2. Do you maintain a house or apartment in any other State? If yes, in which State(s)?

Yes	Address

3. In which State(s), if any, do you pay State income taxes? _____

4. What is your present age?

- Under 21
- 21-30
- 31-40
- 41-50
- 51-64
- Over 64

QUESTIONS 5, 6 AND 7 ARE INTENDED TO DETERMINE WHETHER OR NOT YOU QUALIFY AS AN ACCREDITED INVESTOR PURSUANT TO SEC. REGULATION D UNDER THE SECURITIES ACT OF 1933 AND AMENDMENTS THERETO.

5. Is your net worth in excess of \$ 1,000,000? (For purposes of this question, you may include your spouse's net worth and may not include the value of your home, home furnishings, and automobiles).

Yes No

6. Was your individual income during the past two years in excess of Two Hundred Thousand Dollars (\$200,000) or was your joint income with your spouse during the past two years in excess of Three Hundred Thousand Dollars (\$300,000) and do you have a reasonable expectation of reaching the same income level in the current year? Income may be calculated by starting with Adjusted Gross Income and adding the deductions taken for long-term capital gains, depletion, Company losses allocated to you, and contributions to IRA and/or Keogh plans.

Yes No

7. I, alone or with my representative, have such knowledge and experience in financial and business matters that I am capable of evaluating the merits and risks of investments in a Company; and have the capacity to protect my, or our, interest in connection with an investment in a Company.

Yes

No

Please briefly describe principal positions held during the last ten years or since graduation from college (whichever is less) which will demonstrate your related experience in financial and business matters:

8. Please describe the nature, if any, of your prior personal or business relationship with the Company manager, Profile Capital, LLC, or any of its principals or officers.

9. Investment experience:

Please indicate the frequency of your investment in non-marketable securities which means a security that is difficult to buy or sell because it does not trade on a normal market or exchange:

Often

Occasionally

Seldom

Never

Please indicate the frequency of your investment in limited liability companies or limited partnerships:

Often

More than once

Never

Please indicate in the space provided below any additional information which you think may be helpful in enabling the Company to determine that your knowledge and experience in financial and business matters is sufficient to enable you to evaluate the merits and risks of this investment:

I represent and warrant that the above information supplied by me, or us, is true and correct in all respects.

Signature: _____

Printed Name: _____

Entity or other name (if applicable): _____

Title (if applicable): _____

Date: _____